Global Spotlight 2023

On a global average, **90%** of organizations surveyed **USE OPEN SOURCE AT A MODERATE, SIGNIFICANT, OR WIDESPREAD LEVEL.**

OSS USE

77% of organizations in Europe, 71% in the Americas, and 56% in Asia Pacific **BELIEVE THAT BENEFITS EXCEED THE COSTS OF OSS USE.**

OSS VALUE

OPEN SOURCE USE AND CONTRIBUTION POLICIES WITHIN ORGANIZATIONS ARE ASYMMETRICAL, leaning toward more permissive use policies and stricter contribution policies.

OSS POLICIES

A total of 68% of respondents believe that **OSS IS MORE SECURE THAN CLOSED SOURCE SOFTWARE.**

OSS SECURITY

Only 24% of organizations surveyed **REQUIRE TRAINING IN SECURE SOFTWARE DEVELOPMENT.**

OSS SECURITY

The top action when evaluating a new OSS component is **CHECKING THE ACTIVITY LEVEL OF THE PROJECT COMMUNITY.**

OSS USE

Organizations with an OSPO or clear strategy are more likely to **FOLLOW A RIGOROUS APPROACH WHEN CONTRIBUTING CODE.**

OSS CONTRIBUTION

OSS use brings many benefits, including **IMPROVED PRODUCTIVITY & SOFTWARE QUALITY, & A LOWER COST FOR SOFTWARE.**

OSS VALUE

OSS contributions **ALWAYS OR OFTEN RESULT IN IMPROVED SOFTWARE QUALITY** according to 52% of respondents.

OSS VALUE

People contribute in their personal time for various reasons, be it for **INDIVIDUAL OR COLLECTIVE BENEFIT.**

OSS CONTRIBUTION

Leading concerns about contributions include **LEGAL, LICENSING, AND LEAKING IP ISSUES.**

OSS CHALLENGES

Dedicated **EMPLOYEE TIME** and **FINANCIAL SUPPORT** are the most popular areas respondents feel need investment to increase contributions

OSS SUSTAINABILITY

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